

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 5, 2014

REGISTRATION NO.: 26471

BONDS ISSUED BY: City of Springfield

AMOUNT OF ISSUE: \$6,960,000.00

COUNTY: Greene

(Sewer Improvement and Refunding Bonds Series 2014B)  
(a portion of \$12,500,000 authorized)

DATE OF ISSUE: August 6, 2014

MONTH OF MATURITY: September

PURPOSE OF BONDS: I. For the purpose of acquiring rights-of-way, constructing, extending and improving the sanitary sewage system of said City by constructing sanitary sewers including district and joint district sewers and connections thereto (\$2,735,000) II. To currently refund General Obligation Sewer Improvement Bonds, Series 2001B \$1,400,000, Series 2003 \$1,200,000, Series 2005 \$1,850,000 (\$4,225,000)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 770,000.00	09/01/2015
4.000 %	805,000.00	09/01/2016
5.000 %	845,000.00	09/01/2017
5.000 %	885,000.00	09/01/2018
2.000 %	930,000.00	09/01/2019
2.000 %	690,000.00	09/01/2020
3.000 %	380,000.00	09/01/2021
5.000 %	175,000.00	09/01/2022
5.000 %	185,000.00	09/01/2023
5.000 %	195,000.00	09/01/2024
5.000 %	200,000.00	09/01/2025
5.000 %	210,000.00	09/01/2026
3.000 %	225,000.00	09/01/2027
3.000 %	230,000.00	09/01/2028
3.000 %	235,000.00	09/01/2029

ARE BONDS CALLABLE: At the option of the City, bonds maturing on September 1, 2025, and thereafter may be redeemed and paid prior to maturity on September 1, 2024, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: J.P. Morgan Securities LLC, New York, New York

PURCHASE PRICE: \$7,564,863.98

INTEREST RATE: 1.9477%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. \$2,021,338,307.00 II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$25,425,000.00 II. Not applicable

NOTICE OF ELECTION: I. Published in The Daily Events on March 23 and March 30, 2005; Published in the Springfield News-Leader on March 23 and March 30, 2005 II. Not applicable

DATE OF ELECTION: I. April 5, 2005 II. Not applicable

ELECTION RESULTS: I. Yes - 8,229 No - 4,130 II. Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: BidCOMP/Parity Published in The Daily Events on July 10, 2014

NUMBER OF BIDS RECEIVED: 7